

# Market Mood





06<sup>th</sup> March 25

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**LTP** 22337.3

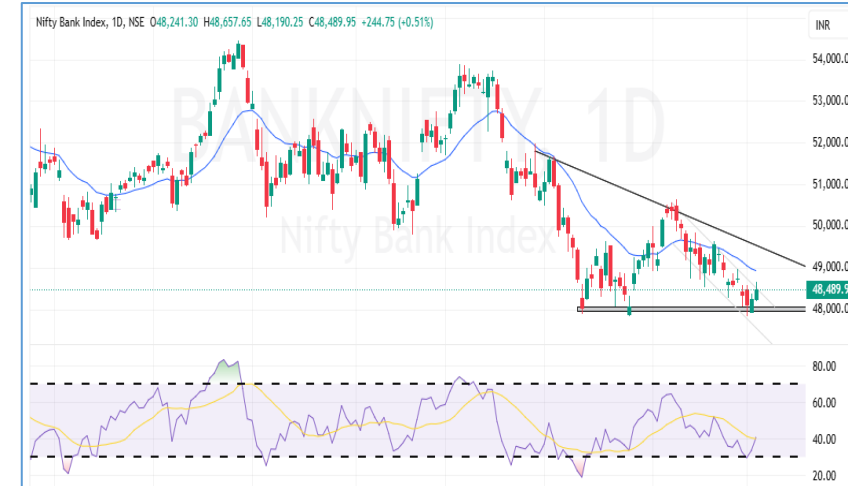
**R1** 22500

**R2** 22700

**S1** 22240

**S2** 22000

- Nifty index began on a flat note, opeshort-termining at 22073.05 as the day progressed, we saw buying emerged continuously, making the index close on. Positive note at 22337.30 or a gain of 254.65 points (1.15%).
- In line with our expectations, the index has shown a bounce with continued buying for two consecutive sessions as well as on the momentum front. RSI has moved out of the oversold region, indicating a lack of downward momentum.
- Looking ahead, the market sentiment is looking sideways to positive, which is supported by the formation of bullish on a daily time frame. And as long as the index is placed above 22240 positivity can further be expected. Key support is seen near 22240 followed by 22000. Whereas resistance is seen at 22500, followed by 22700.



**LTP** 48489.9

**R1** 48660

**R2** 49000

**S1** 48190

**S2** 48000

- The Nifty Bank index started the day on a flat note, opening at 48241.30. In the initial hours, the index witnessed buying flow triggering an upward movement, giving a positive closing at 48489.95 or a gain of 244.76 points (0.51%).
- The Relative Strength Index (RSI) is heading towards the upward region, indicating gain of strength for upward momentum..
- The overall market sentiment for today's session appears to be positive, backed by the formation of bullish candles for two consecutive sessions. A decisive breakout above the previous day's high/low could trigger directional momentum. Key levels on the upside are 48657 (previous day high) followed by 49000; meanwhile, on the downside, support is seen at 48190 followed by 48000

## Global Market:

	<b>Dow Jones</b> <small>CFD</small>	43,036.98	515.99	1.21
	06 Mar, 2025   00:50 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	5,844.93	66.78	1.16
	06 Mar, 2025   00:50 IST			
	<b>Nasdaq</b> <small>CFD</small>	18,546.95	261.79	1.43
	06 Mar, 2025   00:50 IST			
	<b>FTSE</b>	8,755.84	-3.16	-0.04
	05 Mar, 2025   22:20 IST			
	<b>CAC</b>	8,173.75	125.83	1.54
	05 Mar, 2025   22:20 IST			
	<b>DAX</b>	23,081.03	754.22	3.27
	05 Mar, 2025   22:45 IST			

## Sentiment Gauge



Sideways to Positive

## FII - DII Activities:

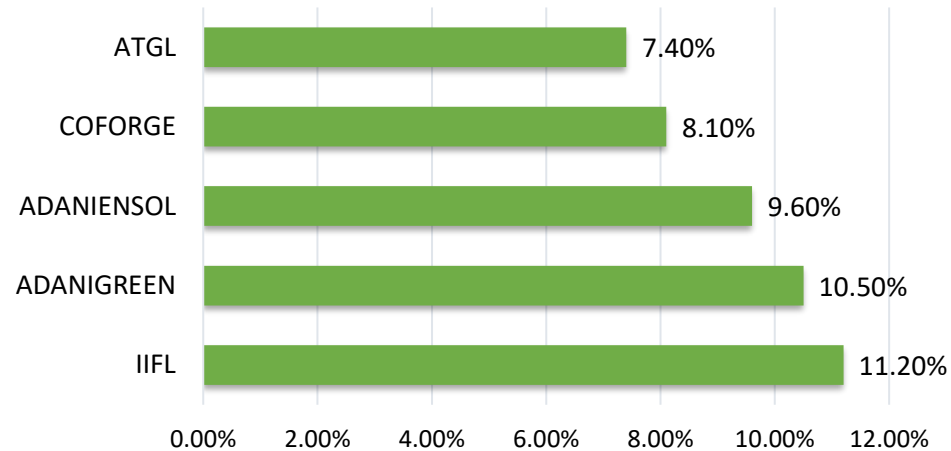
Activity	FII (Cr)	DII (Cr)
Cash	-2895	3371
Adv/Dec		
Advance	Decline	A/D Ratio
205	16	12.81

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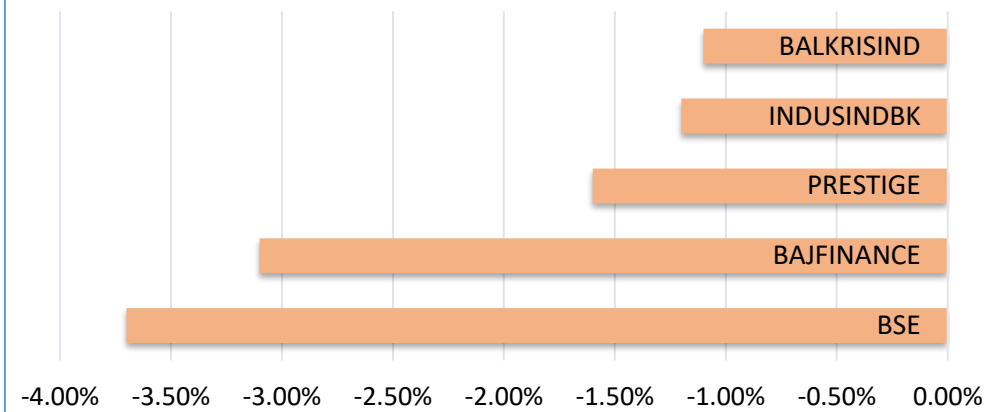
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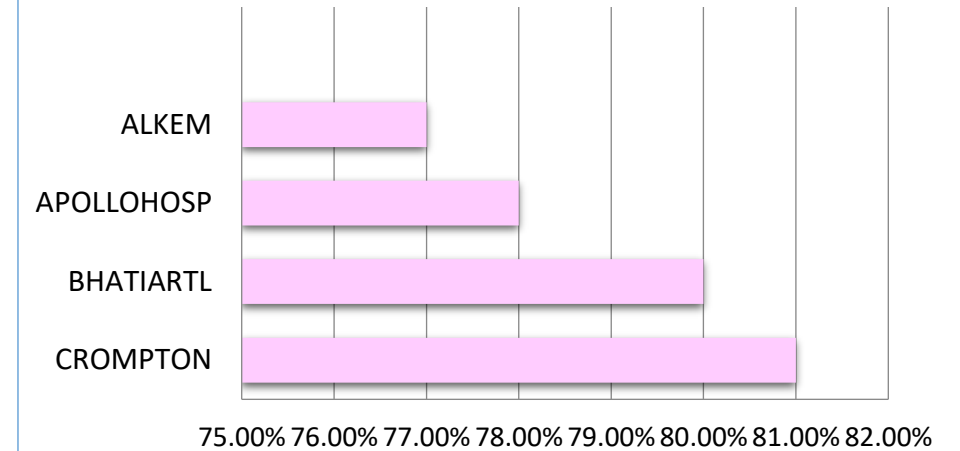
## PRICE UP



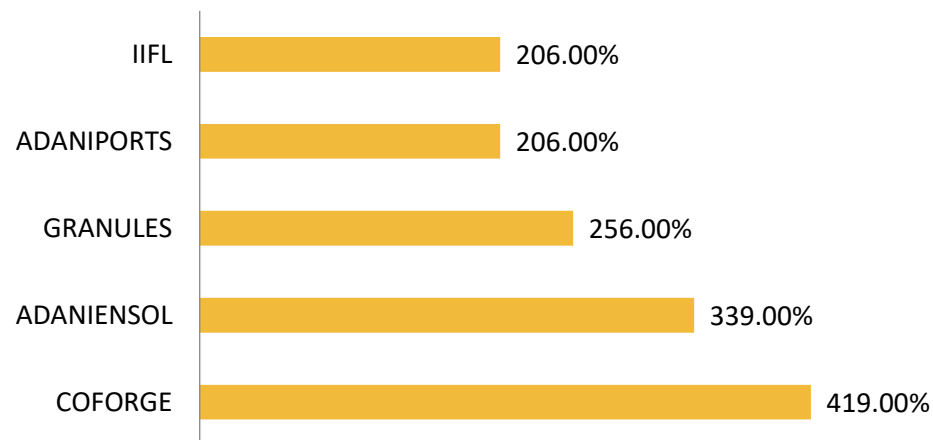
## PRICE DOWN



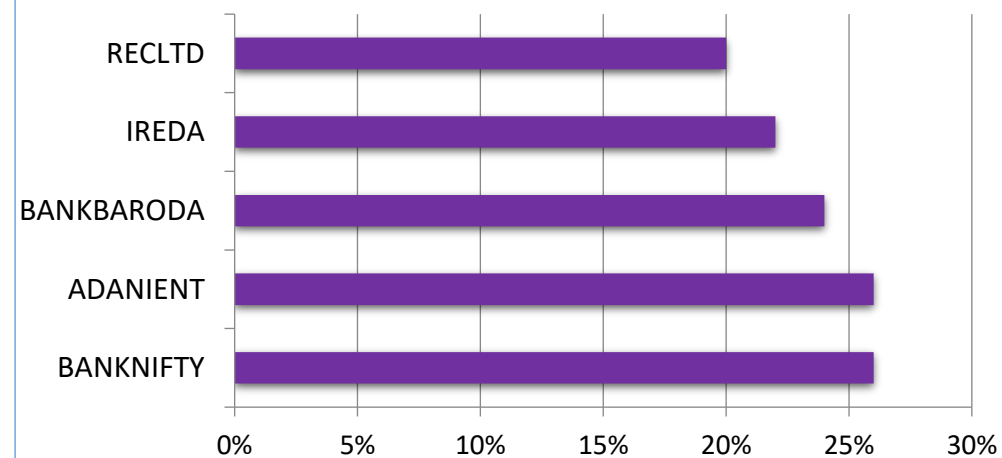
## DELIVERY HEAVY



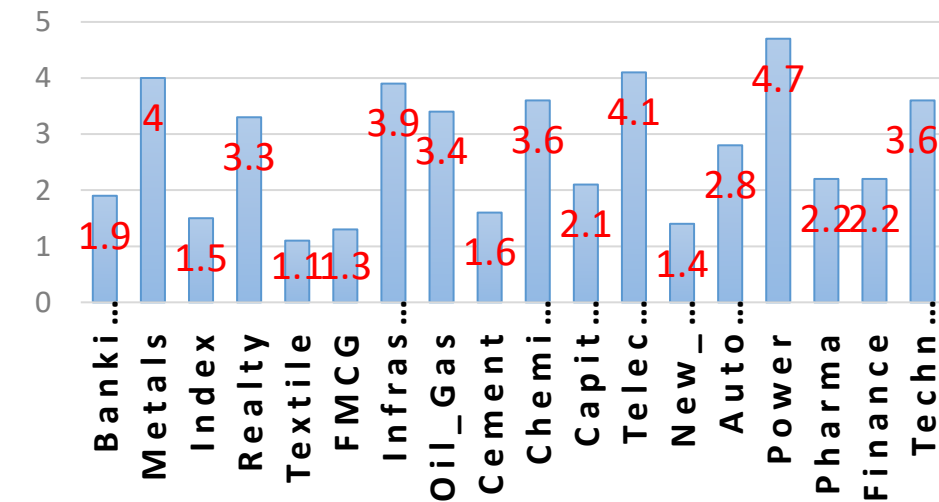
## VOLUME UP



## ROLL OVER



## SECTOR





EVENTS Calendar

Date	EVENTS	Expected	Previous
06th Mar 25	EURO Retail Sales YoY (JAN)	-	1.9%
06th Mar 25	EURO ECB Interest Rate Decision	-	2.9%

## Call of the Day



AVANTIFEED (intraday)

Buy in range: 780-790 SL:770 TGT: 815

Avanti Feeds surged nearly 5 percent, breaking the 770-resistance level. A bullish candlestick and a rising trendline breakout indicate strong upward momentum,. The stock is expected to trend higher as long as it holds above 770 in today's session.. The breakout was supported by robust trading volumes, underscoring market confidence in the upward move.

## Delivery Call



SAIL ( Delivery pick )

Buy above: 113 SL:107 (closing basis) TGT: 125

SAIL Ltd has broken out of a falling wedge pattern on the daily chart, indicating a shift in sentiment towards increased optimism and a bullish outlook. The stock is sustaining above the 20 EMA daily, reinforcing the positive outlook. Currently, at 57, the RSI is above the midpoint and trending upward, further supporting the ongoing upward momentum. Additionally, the breakout was accompanied by strong volume participation, adding further conviction to the bullish signal.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,337.30	254.65	1.15	22,578	22818.25	22,096.82	21,856.35
ADANI PORTS	1,112.45	54.5	5.15	1,159	1205.621	1,065.86	1,019.28
TATA STEEL	145.68	6.34	4.55	151	156.7554	140.14	134.60
ADANI ENT	2,242.00	97.2	4.53	2,324	2406.593	2,159.70	2,077.41
POWER GRID	264.8	10.8	4.25	274	282.6244	255.89	246.98
M&M	2,721.35	108	4.13	2,800	2879.523	2,642.26	2,563.18
NTPC	326.1	12.35	3.94	336	346.6526	315.82	305.55
EICHERMOT	4,990.60	175.5	3.64	5,144	5297.798	4,837.00	4,683.40
BEL	274.35	9.64	3.64	283	291.6685	265.69	257.03
ITC	409.2	14.35	3.63	423	436.4045	395.60	382.00
TATAMOTORS	641.6	22.4	3.62	659	675.6082	624.60	607.59
JSW STEEL	1,008.00	33.9	3.48	1,034	1060.267	981.87	955.73
TECHM	1,538.95	50.7	3.41	1,585	1630.456	1,493.20	1,447.44
BRITANNIA	4,714.00	138.8	3.03	4,837	4960.57	4,590.72	4,467.43
HINDALCO	657.35	15.7	2.45	675	692.6544	639.70	622.05
NESTLE IND	2,199.00	52.5	2.45	2,269	2339.594	2,128.70	2,058.41
HCL TECH	1,573.00	37.5	2.44	1,610	1646.051	1,536.47	1,499.95
BPCL	255.95	6.03	2.41	261	266.485	250.68	245.41
HEROMOTOCO	3,593.00	78.15	2.22	3,664	3735.739	3,521.63	3,450.26
TRENT	5,110.10	110.3	2.21	5,357	5603.532	4,863.38	4,616.67
BHARTIARTL	1,610.00	34.65	2.2	1,647	1683.999	1,573.00	1,536.00
SBIN	730	13.95	1.95	741	751.7296	719.14	708.27
ASIANPAINT	2,168.40	36.3	1.7	2,209	2248.84	2,128.18	2,087.96
SBILIFE	1,416.60	23.5	1.69	1,445	1473.324	1,388.24	1,359.88
WIPRO	284.6	4.6	1.64	290	295.5318	279.13	273.67



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
KOTAKBANK	1,936.80	29	1.52	1,976	2015.631	1,897.38	1,857.97
TITAN	3,092.15	43.65	1.43	3,140	3188.687	3,043.88	2,995.61
BAJAJ-AUTO	7,438.05	104.75	1.43	7,532	7625.221	7,344.46	7,250.88
RELIANCE	1,177.15	15.25	1.31	1,195	1212.286	1,159.58	1,142.01
ONGC	229.6	2.84	1.25	233	236.1747	226.31	223.03
AXISBANK	1,014.15	12.35	1.23	1,025	1036.624	1,002.91	991.68
COALINDIA	368.25	4.4	1.21	373	377.9645	363.39	358.54
CIPLA	1,418.75	16.95	1.21	1,446	1472.766	1,391.74	1,364.73
INFY	1,707.00	18.7	1.11	1,739	1770.099	1,675.45	1,643.90
LT	3,243.00	30	0.93	3,278	3313.245	3,207.88	3,172.75
BAJAJFINSV	1,805.90	15.6	0.87	1,855	1903.777	1,756.96	1,708.02
ULTRACEMCO	10,457.55	87.45	0.84	10,589	10720.34	10,326.15	10,194.76
HINDUNILVR	2,175.00	17.65	0.82	2,204	2233.915	2,145.54	2,116.09
TCS	3,557.00	24.95	0.71	3,614	3671.748	3,499.63	3,442.25
SUNPHARMA	1,575.40	8.9	0.57	1,596	1616.81	1,554.69	1,533.99
APOLLOHOSP	6,223.00	34.85	0.56	6,288	6353.145	6,157.93	6,092.86
DRREDDY	1,125.75	5.6	0.5	1,137	1148.371	1,114.44	1,103.13
TATACONSUM	959.25	4.7	0.49	972	984.2963	946.73	934.20
ICICIBANK	1,215.00	4.6	0.38	1,226	1236.449	1,204.28	1,193.55
HDFCLIFE	618.15	1.65	0.27	627	635.8718	609.29	600.43
GRASIM	2,399.00	4.35	0.18	2,421	2442.115	2,377.44	2,355.88
MARUTI	11,630.00	13.75	0.12	11,808	11985.53	11,452.23	11,274.47
SHRIRAMFIN	632	-0.9	-0.14	643	653.0647	621.47	610.94
HDFCBANK	1,692.10	-17.9	-1.05	1,708	1723.481	1,676.41	1,660.72
INDUSINDBK	973	-14.6	-1.48	988	1003.84	957.58	942.16
BAJFINANCE	8,297.00	-288.95	-3.37	8,531	8765.251	8,062.87	7,828.75

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